



8230 Hickman Rd, Suite B Clive, Iowa 50325 515-331-8948 www.iowaacupuncture.com

#### clinic mission:

The iowa acupuncture clinic operates as a holistic traditional oriental medical clinic, specializing in acupuncture therapies, herbal medicine, lifestyle counseling and holistic health education.

We honor the holistic nature of life and one's health.

The iowa acupuncture clinic seeks to aid its patients in achieving a greater level of health and well-being. We focus on the individual person, educating them according to an ancient holistic style of oriental medicine. Most importantly, the iowa acupuncture clinic seeks to care for the individual needs of each person.

#### clinic history

The iowa acupuncture clinic was founded in 1997 by Elizabeth and William Terrell, L. Ac, MSOM., who:

- 1. were educated in Oriental Medicine at the prestigious Southwest Acupuncture College in Santa Fe, New Mexico,
- 2. possess Master of Science Degrees in Oriental Medicine (Elizabeth MSOM '95, William MSOM '96),
- 3. maintain Acupuncture Certification through the NCCAOM (dipl. Ac. ); and
- 4. are Licensed Acupuncturists (L.Ac.) in Iowa.

#### clinic guidelines

In an effort to provide our clients with the best care, we request that you follow these guidelines:

- 1. The iowa acupuncture clinic is maintained as a peaceful, quiet healing space. Please limit noise and disturbances.
- 2. If you ever need any urgent attention, please speak as loudly as necessary.
- 3. We love and honor children as clients and guests. Please ask to wait with your child in our pediatric treatment area. Please leave the space as tidy as you found it.
- 4. Please place cell phones and other electronics on mute, and limit their use to necessity.
- 5. We maintain a toxin free environment for our staff and clientele who have environmental sensitivities. Please limit your use of cologne and perfume.
  - Smoking is not permitted anywhere on our premises.
  - If you have any special environmental needs, please let us know.
- 6. Payment is due upon completion of visit to clinic.
  - Prompt payment discounts will be applied to any payments made at time of completion of visit.
  - Please inform our staff, prior to treatments, if you will not be paying in full.
  - Please ask for a receipt or insurance form for third-party reimbursement.
- 7. We all are human and make mistakes, please forgive us ours and we will respect yours.
- 8. The iowa acupuncture clinic is a health education and lifestyle center. We honor all questions.

#### acupuncture guidelines

acupuncture is one of our clinic's most popular treatments, it is also it's most unique; as such, please observe the following guidelines when receiving treatment:

- 1. It is best to wear comfortable, loose fitting clothes. During a treatment, we might need to access various parts of your body, usually your arms, legs, abdomen and back. If you are coming from work, we have hangers for your business clothes and we will provide you with a cover during your treatment.
- 2. Be sure to eat something during the mealtime prior to your visit. It is very important to have nourishment in your system during an acupuncture treatment. Acupuncture utilizes your body's energy much like an exercise session would, and if your blood sugar is low, you will not respond as quickly to the acupuncture treatments. Please ask us for a snack if you need one.
- 3. Allow plenty of time for your visit. You will need to spend about 1½ to 2 hours at the clinic during your initial visit. This time allows you to complete our initial paperwork, and allows us to ask you many questions, obtain an accurate diagnosis of your condition and give you an acupuncture treatment. Most of your return visits will last about 1 hour to 1½ hours. Please let us know if you require a quicker treatment.
- 4. The practice of acupuncture is a licensed medical specialty in the State of Iowa. As such, it is regulated by the Iowa Board of Medical Examiners, located at 400 SW 8th Street, Suite C, Des Moines, Iowa 50309-4686, phone: 515-281-5171. The medical board requires us to state the following:

The practice of acupuncture in Iowa does not authorize a person to practice medicine and surgery in this state, and the services of an acupuncturist must not be regarded as diagnosis and treatment by a person licensed to practice medicine and must not be regarded as medical opinion or advice.

All Practitioners are in full compliance with all regulations and rules promulgated by the Iowa Department of Public Health.

- 5. Elizabeth and William Terrell, L. Ac., MSOM practice acupuncture according to Traditional Chinese Medical (TCM) Theory. Please ask for your diagnosis and TCM medical references.
- 6. The iowa acupuncture clinic exclusively uses sterile, disposable, single use acupuncture needles.
- 7. If you have any questions, or concerns before, during or after your acupuncture, please call our clinic.

#### services:

range of prices vary with severity of health conditions treated see brochure for definitions of services

### TCM acupuncture and herbal medicine clinic

initial TCM diagnostic visit \$20
acupuncture treatment \$70
return consultation \$10-80
adjunct acupuncture therapies \$0-25
couples/group acupuncture (per person) \$60

I have read the above informat	tion and my signature	endorses my understandin	ng of the conditions.						
Print Name		relationship to patient:							
signature		date	Services at Iowa Acupuncture Clinic: Fed ID# 39188: Consulting Practitioner: Elizabeth Terrell, L.Ac. IA 004 NPI: 1710318						
Patient NAME:			William Terrell, L.Ac. IA 005						
last:	first, MI		,						
			signed:d	ate:/					

iowa acupuncture clinic



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## **Notice of Privacy Practices**

This notice, and the accompanying Practices Regarding Disclosure of Patient Health Information, describes how health information about you may be used and disclosed, and how you can get access to your health information. The Notices are posted near the front desk and copies are available to all individuals receiving care.

Please review this information carefully.

Understanding your health record: A record is made each time you visit the lowa Acupuncture Clinic. Your symptoms, the practitioner's judgments, and a plan of treatment are recorded. This record serves as a basis for planning your care and treatment at future visits, and also serves as a means of communication among other health professionals who may contribute to your care. Understanding what information is retained in your record and how that information may be used will assist you to ensure it is accurate and make informed decisions about who, what, when, where, and why others may be allowed access to your health information.

Understanding your health information rights: Your health records is the physical property of the lowa Acupuncture Clinic, but the content is about you, and therefore belongs to you. You have the right to review or obtain a paper copy of your health record, and to request that appropriate amendments be made to your health record.

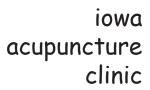
You have the right to request restrictions on certain uses and disclosures of your information, to authorize disclosure of the record to others, and be given an account of those disclosures. Other than activity that has already occurred, you may revoke any further authorizations to use or disclose your health information. Should we need to contact you, you have the right to request communication by alternate means or to alternate locations.

Our Responsibilities: The lowa Acupuncture Clinic is required to maintain the privacy of your health information and to provide you with this notice of our privacy practices. We're required to follow the terms of this notice and to notify you if we are unable to grant your request to disclose or restrict disclosure of your health information to others. The Clinic reserves the right to change its practices and promises to make a good faith effort to notify you of any changes. Other than for the reasons described in this notice, the lowa Acupuncture Clinic agrees not to use or disclose your health information without your authorization.

#### AUTHORIZATION TO SHARE HEALTH AND MEDICAL INFORMATION

Please list any persons, medical or otherwise, with whom you authorize us to discuss your health and medical condition. Examples include...family members, DOs, MDs, DCs, Nurse Practitioners, Massage Therapists, Psychologists, Counselors, etc.

You can add or remove	e persons from this list a	nt any time (see b	elow).		
Person Authorized	Relationsh	<u>ip</u>	Phone (if	known)	
Clinic. If you believe yo and/or with the U.S. Se	<b>AL INFORMATION OR R</b> our privacy rights have be ecretary of Health and H	een violated, you luman Services w	have the ri ith no fear	ght to file a cor of retaliation b	mplaint with us
Patient Signature:		Date:			
Witness Signature:		Date:			
ADDITIONAL AUTHORIZ	ZATION TO SHARE HEAL	.TH AND MEDICA	L INFORMA	ATION	
Date Add/Remove	Person Authorized	Relationship	Phone	Patient Signa	ature
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#### **Current Health Issues**

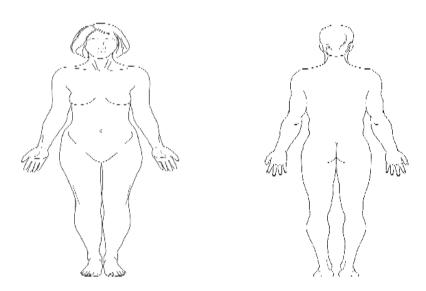
Please use this form to list and describe any current health issues. Be as specific as you wish. Ask for additional paper if necessary.

You may also use this space to write any questions or comments. Use reverse side to list refills of Herbal Products Reverse Side is your SUPERBILL receipt. Please ask for a copy to file with your Insurance Company

please list any medication or supplements changes or questions

Please use the diagram below to show any areas of (P) pain, (N) numbness, (H) heat, (C) cold,

(S) swollen, (E) emotion, (A) acne, (R) rash



				Services at Iowa Acupuncture Clinic	: Fed ID# 391885325	
					PoS Code: 11	
		Elizabeth Terrell, L.Ac. IA 004 NPI: 171031885				
Patient NAME:	visit DATE:		William Terrell, L.Ac. IA 00			
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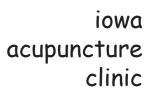
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Clinic www.iowaacupuncture.com						SI	gned:				date:/	/					

# **Patient Information**

Please complete the following information for your patient file.

All of your patient file is confidential medical information and will be maintained as per our HIPAA guidelines. We will never sell any of your information. Please let us know if you need copies of your patient file.

Patient NAME					Today's	s DATE: _	1 1	1	
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Patient ADDRESSE	S: street	city	state			PRIMARY PHYSICIAN INF			
						name:			
						phone no	umber:		
			specialty:						
Patien	t PHONE NUMBER	S & FMAII S	7						
	indicate preferred co				EME	RGENCY	CONTACT INF	ORMA	TION
home:				nar	me:				
cell:		text? Y / N		rela	ationship:				
work:		pho	one numb	er:					
email:				alternate phone number:					
Can we send you en	nail reminders for ap	pointments?	F	amily (	spouse,	children,	parents & other	s)	patient at
			_ N	lame			relationship	age	our clinic?
BIRTHDATE:			⊢						
AGE:			⊢						
GENDER:			t						
DATE of initial visit:	1 1		L						
	<u> </u>		L						
marital status:			V	/ho Ref	ered you	and/or H	low did you hea	ır about	t our clinic?
occupation:			N	ledical l	Profession	onal:	,		
company:			P	atient o	f our clin	ic:			
Have your ever had A	cupuncture? Yes /	No	F	amily m	nember:				
When:	By Whom	:	_  -	ther:					
How Many Treatment	s: 1 2-5 10-20	more (years?	_)   (	tner:					
How did it go? Resul	ts / Notes:								
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iowa	<b>8230</b>	Hickman Rd, Suit	e B		•		l, L.Ac. IA 004 N		
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Services at Iowa Acupuncture Clinic:

Consulting Practitioner:

signed:

dates taking

Fed ID# 391885325

PoS Code: 11

Elizabeth Terrell, L.Ac. IA 004 NPI: 1710318852

date:

William Terrell, L.Ac. IA 005 NPI: 1194156240

Is this form?
Initial
or
Update

Patient NAME:

last:

first, MI

## **Patient History**

Please complete this two sided form. page 1/2

# **Medication / Supplement / Herbal Medicine List**

Please complete the following chart by listing all of the prescription medications, dietary supplements and/or herbal medicines that you are currently taking.describe your current health concerns and your medical history. Please be as detailed as you can. Please use extra pages or your own documents.

dosage

medicine/supplement/herb	times/day	total mg/da	medical reason / health b	enefit	start	end				
Surgeries / Medical Procedure History  Please use the following chart to list all surgeries, organ removal, cosmetic surgical procedures, or other invasive medical procedures (such as chemo-therapy, radiation, cataract surgery). Please include bone breaks and lacerations if they required extensive medical care. DO NOT INCLUDE HOSPITAL STAYS DUE TO ILLNESS, you will list those on the opposite page.										
surgical procedure		tes ormed	reasons for procedure		t succes were res					

visit DATE:

Patient NAME:			visit D	DATE:	Consulting P	Practitioner: Ped 15# 39 1003325				
last:	first, MI			, ,	Elizabeth Terrell, L.Ac. IA 004 NPI: 1710318852					
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	αποσρ	tai iliste	,ı y	page 2/2						
	edical diagnosis	dates	١ ا	were you hospit		what was the result?				
Bir	rth defect			how long?	?	is it still active illness				
			_							
		Fami	ily N	Medical His	story					
Please list yo	ur family history. A				_	at have significant medical history.				
	, ,			1						
member	name	alive/dead	age		health /	disease history				
mother			<u> </u>							
father										
	<u>.                                    </u>			1						
l ist sour										
List any allergies ar	nd									
the resultin										
symptoms										

iowa acupuncture clinic



# Patient Evaluation Checklist

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Please use the following 2 sided checklist to describe your current (within the last 3 months) and/or past health issues (please add dates if serious illness). Circle any and all symptoms that apply.

A slash "/" means "and/or", please circle all that applies. Do not worry if symptoms seems contrary. Make any notes you wish.

current	past		current	pasi		current	past			
		Systemic			Digestive / Bowel		I	Heart / Circulation		
		hot body			poor appetite			cold hands / feet		
		locations:			excessive appetite			dizziness		
		cold body			pain before / after eating			chest palpitation		
		locations:			mouth / teeth / gum pain			chest tightness		
		overheats /gets cold easily			clear throat constantly			shortness of breath		
		sweats easily			throat pain / reflux / Acid			with movement / at rest		
		seldom sweats			difficulty swallowing			fatigue: with movement / at rest		
		sweats on: head / hands / feet			stomach / abdomen pain			arm pain into pinky or ring finger		
		sweat has strong odor			bowels / rectum pain			erratic pulse		
		red face			belching / hiccups frequently			fast / slow pulse		
		overweight			bad breath			high blood pressure (BP)		
		heavier in belly / middle			dry mouth			normal BP w/medication		
		heavier in hips / legs			taste in mouth (circle any/all)			high BP w/ medication		
		underweight			bitter / metal / sour / sweet			low blood pressure		
		weight fluctuates easily		_	flatulence frequently	_		, , , , , , , , , , , , , , , , , , ,		
		swollen face / hands			cy of BMtimes per day /week		lm	mune / Sinus / Allergy		
		swollen legs / feet			M texture (circle any/all):			frequent head colds/ year		
		acne: face / back / chest / belly			ned / diarrhea / loose / dry r (circle any/all):			frequent flu/ year		
		face pain			x / light / yellow / green / red			frequent allergies		
		Respiratory			f BM (circle any/all)			stuffy nose		
		shortness of breath	tı	ube	e / pencil thin / pebbles /			painful sinuses		
		fatigue / wheezing with exertion	la	arg	e /small amount			headaches		
		cough (circle any/all)			undigested food in stool			eyes: itchy / red / watery		
		dry / wet / barking			bowel incontinence			sneezing		
		difficulty inhaling / exhaling			painful bowel movements			hives: where?		
					hemorrhoids / bleeding			pet allergies		
No	tes:					•				
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add dates	e the following 2 sided checklist to if serious illness). Circle any and rry if symptoms seems contrary.	all symp	toms tha	t apply. A slash		,		• "
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current		current past				current	past	
	Energy / Sleep		Wom	en's Health		O		Mental / Emotional
1	l? high / mod / low	ag	ge of men	arche		pre	domina	ant emotions
er	ratic energy / fatigue	   ag	ge of men	opause		(ch	eck an	y/all)
☐ ☐ fa	tigued easily	ag	ge of hyste	erectomy (part / tot	al)			moody
motivation (	circle): high / mod / low		hormon	e replacement ther	anv			bored
	eak voice			•				anger/frustration
time to bed:	regular irregular			e of vagina / bladde				short temper
	ep per day:	da	ays in len	gth of monthly cycl	е			joyful
di	fficulty falling asleep		regular	/ irregular				inappropriate laughter
	ake frequently thru night	d	ays of me	nses flow				anxious
d to	urinate?	flow? lig	ght / medi	um / heavy				mania
	eat?		clotting	/ hemorrhaging				obsessions
	ecause of pain?		painful	menses				grief
	sturbing dreams / nightmares	when?	before / d	uring / ovulation				depressed
	vid dreams	lo o	PMS sy	mptoms (circle any	ı/all):			excessive crying
	ght sweats			/ angry / sad ender / low back pa	oin /			inability to cry
	ot / cold flashes		cold bo		alli /			lack of emotions
	e): rested / fatigued / stressed		vaginal	discharge				
	aily need for nap			vhite / yellow / othe	r			disturbed / restless
	апу пеец тог пар	any oth	er symnto	ms related to mens	ses?			others:
	Urogenital	any our	or sympto	ins related to men	500:			pain / discomfort due
	ency of urine per day					to e	emotior	ns, describe:
1	ency of night urine							
1 **	r & quality of urine:	•	Mei	n's Health				
	lear / light / dark / florescent / loody / cloudy / milky / frothy		weak e					suffer Seasonal Affected Disor-
1	ainful or burning urination			erection				der suffer Post-Traumatic Stress
	reak stream	I	•	m / bent penis				Disorder
	rgency			-				
	continence /leaking		-	to orgasm	_			
	ensation of need without urine		-	to sustain erection	ı			
I			-	e pain / swollen				
	ow libido	any oth	er sympto	ms'?				
1	ain in groin							
	ain during / after sex							
	eadache during / after sex			iow	_		000	20 11: -l D. J. C

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