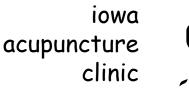
Patient Information

Please complete the following information for your patient file.

All of your patient file is confidential medical information and will be maintained as per our HIPAA guidelines. We will never sell any of your information. Please let us know if you need copies of your patient file.

last: Patient ADDRESSES:		first, MI			101		BATE: _				
							is this for	rm?	inital	revise	ed
Falleni ADDINESSES.	street	city	state		zip		PRIM	ARY PH	HYSICIAN	I INFO	RMATION
							name:				
							phone n	umber:			
							specialty	:			
Patient PHONE NUMBERS & EMAILS *Please indicate preferred contact number				EMERGENCY CONTACT INFORMATION							
home:		text? Y/N			nam	ne:					
cell:		text? Y/N		-	relat	tionship:					
work:		ext#		-	phor	ne numb	er:				
email:					alter	rnate pho	one numbe	ər:			
			[Famil	ly (s	pouse, d	children,	parents	& others)	patient at
BIRTHDATE:			ļ	Name	e			relatio	nship	age	our clinic?
AGE:			ŀ								
GENDER:											
DATE of initial visit:											
marital status:			ŀ								
occupation:			L G	A/I= - T	D - (-						
company:						Professio			you near	about	our clinic?
Have your ever had Acu	-			Patier	nt of	our clin	ic:				
When: How Many Treatments:			ars)	Family	y me	ember:					
How did it go? Results			, L	Other							
·				Other	:						
iow acupunctur clini	e C	3230 Hickman Rd, Su Clive, Iowa 50325 515-331-8948 vww.iowaacupunctu		Co	nsult	ting Prac _ Elizabe _ William	eth Terrell Terrell, L	, L.Ac. Ac. IA	IA 004 N 005 NPI	PI: 171 : 11941	391885325 0318852 56240





8230 Hickman Rd, Suite B Clive, Iowa 50325 515-331-8948 www.iowaacupuncture.com

clinic mission:

The iowa acupuncture clinic operates as a holistic traditional oriental medical clinic, specializing in acupuncture therapies, herbal medicine, lifestyle counseling and holistic health education.

We honor the holistic nature of life and one's health.

The iowa acupuncture clinic seeks to aid its patients in achieving a greater level of health and well-being. We focus on the individual person, educating them according to an ancient holistic style of oriental medicine. Most importantly, the iowa acupuncture clinic seeks to care for the individual needs of each person.

clinic history

The iowa acupuncture clinic was founded in 1997 by Elizabeth and William Terrell, L. Ac, MSOM., who:

- 1. were educated in Oriental Medicine at the prestigious Southwest Acupuncture College in Santa Fe, New Mexico,
- 2. possess Master of Science Degrees in Oriental Medicine (Elizabeth MSOM '95, William MSOM '96),
- 3. maintain Acupuncture Certification through the NCCAOM (dipl. Ac.); and
- 4. are Licensed Acupuncturists (L.Ac.) in Iowa.

clinic guidelines

In an effort to provide our clients with the best care, we request that you follow these guidelines:

- 1. The iowa acupuncture clinic is maintained as a peaceful, quiet healing space. Please limit noise and disturbances.
- 2. If you ever need any urgent attention, please speak as loudly as necessary.
- 3. We love and honor children as clients and guests. Please ask to wait with your child in our pediatric treatment area. Please leave the space as tidy as you found it.
- 4. Please place cell phones and other electronics on mute, and limit their use to necessity.
- We maintain a toxin free environment for our staff and clientele who have environmental sensitivities. Please limit your use of cologne and perfume. Smoking is not permitted anywhere on our premises. If you have any special environmental needs, please let us know.
- Payment is due upon completion of visit to clinic.
 Prompt payment discounts will be applied to any payments made at time of completion of visit.
 Please inform our staff, prior to treatments, if you will not be paying in full.
 Please ask for a receipt or insurance form for third-party reimbursement.
- 7. We all are human and make mistakes, please forgive us ours and we will respect yours.
- 8. The iowa acupuncture clinic is a health education and lifestyle center. We honor all questions.

acupuncture guidelines

acupuncture is one of our clinic's most popular treatments, it is also it's most unique; as such, please observe the following guidelines when receiving treatment:

- 1. It is best to wear comfortable, loose fitting clothes. During a treatment, we might need to access various parts of your body, usually your arms, legs, abdomen and back. If you are coming from work, we have hangers for your business clothes and we will provide you with a cover during your treatment.
- 2. Be sure to eat something during the mealtime prior to your visit. It is very important to have nourishment in your system during an acupuncture treatment. Acupuncture utilizes your body's energy much like an exercise session would, and if your blood sugar is low, you will not respond as quickly to the acupuncture treatments. Please ask us for a snack if you need one.
- 3. Allow plenty of time for your visit. You will need to spend about 1½ to 2 hours at the clinic during your initial visit. This time allows you to complete our initial paperwork, and allows us to ask you many questions, obtain an accurate diagnosis of your condition and give you an acupuncture treatment. Most of your return visits will last about 1 hour to 1½ hours. Please let us know if you require a quicker treatment.
- 4. The practice of acupuncture is a licensed medical specialty in the State of Iowa. As such, it is regulated by the Iowa Board of Medical Examiners, located at 400 SW 8th Street, Suite C, Des Moines, Iowa 50309-4686, phone: 515-281-5171. The medical board requires us to state the following:

The practice of acupuncture in Iowa does not authorize a person to practice medicine and surgery in this state, and the services of an acupuncturist must not be regarded as diagnosis and treatment by a person licensed to practice medicine and must not be regarded as medical opinion or advice.

All Practitioners are in full compliance with all regulations and rules promulgated by the Iowa Department of Public Health.

- 5. Elizabeth and William Terrell, L. Ac., MSOM practice acupuncture according to Traditional Chinese Medical (TCM) Theory. Please ask for your diagnosis and TCM medical references.
- 6. The iowa acupuncture clinic exclusively uses sterile, disposable, single use acupuncture needles.
- 7. If you have any questions, or concerns before, during or after your acupuncture, please call our clinic.

services:

range of prices vary with severity of health conditions treated see brochure for definitions of services

TCM acupuncture and herbal medicine clinic

initial TCM diagnostic visit	\$25
acupuncture treatment	\$80
return consultation	\$10-80
adjunct acupuncture therapies	\$0-25
couples/group acupuncture (per person)	\$65

I have read the above information and my signature endorses my understanding of the conditions.

Print Name	relationship to patient:

signature		date				
Patient BIRTHDA	TE:	Phone #:	Services at Iowa Acupuncture Clinic: Fed ID# 391885325 Consulting Practitioner:			
Patient NAME: last: first, MI		visit DATE:	Elizabeth Terrell, L.Ac. IA 004 NPI: 1710318852 William Terrell, L.Ac. IA 005 NPI: 1194156240			
			signed:date:			



8230 Hickman Road, suite B Clive, Iowa 50325 Cell/text 515-331-8948

Patient Name:

Patient's Birthdate:

Notice of Privacy Practices

This notice, and the accompanying Practices Regarding Disclosure of Patient Health Information, describes how health information about you may be used and disclosed, and how you can get access to your health information. The Notices are posted near the front desk and copies are available to all individuals receiving care.

Please review this information carefully.

Understanding your health record: A record is made each time you visit the lowa Acupuncture Clinic. Your symptoms, the practitioner's judgments, and a plan of treatment are recorded. This record serves as a basis for planning your care and treatment at future visits, and also serves as a means of communication among other health professionals who may contribute to your care. Understanding what information is retained in your record and how that information may be used will assist you to ensure it is accurate and make informed decisions about who, what, when, where, and why others may be allowed access to your health information.

Understanding your health information rights: Your health records is the physical property of the Iowa Acupuncture Clinic, but the content is about you, and therefore belongs to you. You have the right to review or obtain a paper copy of your health record, and to request that appropriate amendments be made to your health record.

You have the right to request restrictions on certain uses and disclosures of your information, to authorize disclosure of the record to others, and be given an account of those disclosures. Other than activity that has already occurred, you may revoke any further authorizations to use or disclose your health information. Should we need to contact you, you have the right to request communication by alternate means or to alternate locations.

Our Responsibilities: The lowa Acupuncture Clinic is required to maintain the privacy of your health information and to provide you with this notice of our privacy practices. We're required to follow the terms of this notice and to notify you if we are unable to grant your request to disclose or restrict disclosure of your health information to others. The Clinic reserves the right to change its practices and promises to make a good faith effort to notify you of any changes. Other than for the reasons described in this notice, the Iowa Acupuncture Clinic agrees not to use or disclose your health information without your authorization.

TO SHARE HEALTH AND MEDICAL INFORMATION

Patient Name:

Please list any persons, medical or otherwise, with whom you authorize us to discuss your health and medical condition. Examples include...family members, DOs, MDs, DCs, Nurse Practitioners, Massage Therapists, Psychologists, Counselors, etc.

You can add or remove persons from this list at any time

Person Authorized	Relationship		Phone (if kno	wn)
TO RECEIVE ADDITIONAL IN lowa Acupuncture Clinic. If your right to file a complaint with us with no fear of retaliation by the	u believe your privacy is and/or with the U.S. S	rights have b	peen violated, y	ou have the
Authorized Signature: r	elationship to patient:		Date:	
Witness Signature:			Date:	
ADDITIONAL AUTHORIZAT	TION TO SHARE HE	ALTH AND	MEDICAL IN	FORMATION
Date Add/Remove Authorize	d Person Relations	ship Phone	e Autho	rized Signature
Iowa Acupuncture Clinic Own	ers & Acupuncturists:			
Elizabeth Terrell, L.Ac. MS	SOM	Willi	am Terrell,	L.Ac.MSOM

Licensed Acupuncturists Masters of Science in Oriental Medicine



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Current Health Issues

Please use this form to list and describe any current health issues. Be as specific as you wish. Ask for additional paper if necessary. Reverse Side is your SUPERBILL receipt. Please ask for a copy to file with your Insurance Company

Main Health issues you want addressed:	How have issues changed since last visit?
	Are conditions worsened by work or life environment? Please Explain.
Have you had any medical testing since last visit? For what condition and what were the results?	Please use the diagram below to show any areas of (P) pain, (N) numbness, (H) heat, (C) cold, (S) swollen, (E) emotion, (A) acne, (R) rash
Any new or changed medications/supplements?	
Any changes to your exercise or relaxation activites?	
Patient NAME:	visit DATE: email:
last: first, MI	phone:

Patient	NAM	E	1				Patie	nt DOB:	Insu	irance Co	ompany:	visit DA	TE:	
last:			first, MI											
Patient ADDRESS			mm o	mm dd yyyy policy holder name: policy #:			<u>t:</u>							
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city:			st:				zip:		┨──	Torma	·· Daymont d	uo within 10 d	ave of visit d	ato
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	clinic www.iowaa				aacupu	ncture.c	com	signed:			date:/	_/		



Patient History

Is this form? ____ Initial or ___ Update

Please complete this two sided form. page 1/2

Medication / Supplement / Herbal Medicine List

Please complete the following chart by listing all of the prescription medications, dietary supplements and/or herbal medicines that you are currently taking.describe your current health concerns and your medical history. Please be as detailed as you can. Please use extra pages or your own documents.

	dos	sage		dates	taking
medicine/supplement/herb	times/day	total mg/day	medical reason / health benefit	start	end

Surgeries / Medical Procedure History

Please use the following chart to list all surgeries, organ removal, cosmetic surgical procedures, or other invasive medical procedures (such as chemo-therapy, radiation, cataract surgery). Please include bone breaks and lacerations if they required extensive medical care. DO NOT INCLUDE HOSPITAL STAYS DUE TO ILLNESS, you will list those on the opposite page.

surgical procedure	dates performed	reasons for procedure	was it successful? what were results?

Patient BIRTHDATE:		Phone #:	Services at Iowa Acupuncture Clinic: Consulting Practitioner: Elizabeth Terrell, L.Ac. IA 00	Fed ID# 391885325		
Patient NAME:		visit DATE:	William Terrell, L.Ac. IA 005 NPI: 11941562			
last:	first, MI					
			signed: da	ate:		

Patient NAME: last:	first, MI	V	isit DATE:	Consulting Eliz	Services at Iowa Acupuncture Clinic: Fed ID# Consulting Practitioner: Elizabeth Terrell, L.Ac. IA 004 NPI: 17 William Terrell, L.Ac. IA 005 NPI: 1194		
		edical, III al Histor		signed:	d	late://	
Illness / Medical di Birth defec	-	dates	were you ho how le	•	what was th is it still acti		

Family Medical History

Please list your family history. Add any grandparents, siblings and/or children that have significant medical history.

member	name	alive/dead	age	health / disease history
mother				
father				

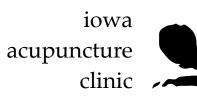
List any	
allergies and the resulting	
symptoms	

iowa acupuncture clinic



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Patient Evaluation Checklist



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Please use the following 2 sided checklist to describe your current (within the last 3 months) and/or past health issues (please add dates if serious illness). Circle any and all symptoms that apply. Do not worry if symptoms seems contrary. Make any notes you wish.

current	past		current	past		current	past	
		Systemic			Digestive / Bowel			Heart / Circulation
		hot body			poor appetite			cold hands / feet
		locations:			excessive appetite			dizziness
		cold body			pain before / after eating			chest palpitation
		locations:			mouth / teeth / gum pain			chest tightness
		overheats /gets cold easily			clear throat constantly			shortness of breath at rest
		sweats easily			throat pain / reflux / Acid			short of breath w/ movement
		seldom sweats			difficulty swallowing			fatigue: with movement / at rest
		sweats on: head / hands / feet			stomach / abdomen pain			erratic pulse
		sweat has strong odor			bad breath			fast / slow pulse
		red face			dry mouth			high blood pressure (BP)
		overweight			belching / hiccups frequently			normal BP w/medication
		heavier in belly / middle			taste in mouth (circle any/all)			high BP w/ medication
		heavier in hips / legs		bitte	er metal sour sweet			low blood pressure
		underweight			bowels / rectum pain			
		weight fluctuates easily			flatulence frequently		Im	mune / Sinus / Allergy
		swollen face / hands			undigested food in stool			frequent head colds
		swollen legs / feet			bowel incontinence			frequent flu
		acne: face / back / chest / belly			painful bowel movements			Covid infection
		face pain			hemorrhoids / bleeding			frequent allergies
Respiratory		freq of BM times per day or week				stuffy nose		
	П	shortness of breath	typi		BM texture (circle any/all):			painful sinuses
	_	fatigue / wheezing with exertion	formed diarrhea loose dry				headaches	
			BM		r (circle any/all):			eyes: itchy red watery
		cough (circle any/all)	cha	darl	< light yellow green red f BM (circle any/all)			sneezing
	_	dry / wet / barking	3110	tube				hives
		difficulty inhaling / exhaling		larg				pet allergies

Notes / Extra Details :

Patient BIRTHDA	ſE:	Phone #:	Services at Iowa Acupuncture Clinic: Fed ID# 391885325 Consulting Practitioner: Elizabeth Terrell, L.Ac. IA 004 NPI: 1710318852
Patient NAME:		visit DATE:	William Terrell, L.Ac. IA 004 NPI: 17/103/10032
last:	first, MI		
			signed: date:

Patient NAME:		visit DATE:		owa Acupuncture Clinic: Fed ID# 391885325		
last:	first, MI		Consulting P Eliz	ractitioner: abeth Terrell, L.Ac. IA 004 NPI: 1710318852		
				iam Terrell, L.Ac. IA 005 NPI: 1194156240		
Patient Evaluat	ion Checklis	${f t}$ (continued from front pa	age) signed:	date:/		
Please	use the following	2 sided checklist to describe	e your current (wit	hin the last 3 months)		
Circle any and a		t health issues (please add				
Circle any and a	II symptoms that a	pply. Do not worry if sympt	oms seems contra	ary. Make any notes you wish.		
ent		ent		current Dast Mental / Emotional		
current past Energy / S	leep	current past Momeu,s He a	alth	Mental / Emotional		
1	mod low	age of menarche		predominant emotions (check any/all)		
motivation?: high	mod low	days in length of mont	hly cycle			
time to bed?: regu	-	regular ir	regular			
time awake? rest	5	days of menses flow, o	lescribe below	□ □ anger/frustration		
hours of sleep per day:		light medium heav		□ □ short temper		
erratic energy / fa	atigue		raging	□ □ joyful		
☐ ☐ fatigued easily □ □ weak voice		PMS symptoms (circle any/a	ll)? none	inappropriate laughter		
		moody angry	breast tender	□ □ anxious		
	-	sad low back pain	cold body	🗖 🔲 mania		
wake frequently t	ind hight	vaginal discharge? non white yellow dark		□ □ obsessions		
□ □ to eat?		age of menopause		□ □ grief		
because of pain?		age of hysterectomy				
disturbing dreams		partial or total		excessive crying		
□ □ vivid dreams		prolapse of vagina	/ bladder	inability to cry		
□ □ night sweats		hormone replacem	ent therapy	□ □ lack of emotions		
□ □ hot / cold flashes	3	any other symptoms in wome	en's health?	□ □ disturbed / restless		
□ □ daily need for nat	0			D pain / discomfort due		
Urogenita	1			Seasonal Affected Disorder		
frequency of urine per day?		I		Post-Traumatic Stress Disorder		
frequency of night urine?				Notes on emotions:		
typical color & quality of urin	e:	Men's Healt	th			
clear light dark	fluorescent	weak erection				
bloody cloudy milky	frothy urination	□ □ painful erection	[Notes/ Extra details:		
□ □ weak stream		priapism / bent per	nis			
		inability to orgasm				
incontinence / leak	king	inability to sustain	erection			
sensation of need	-	D prostate pain / swo	ollen			
□ □ low libido		any other symptoms?				
□ □ pain in groin						
□ □ pain during / after	sex					
headache during /				d Cuito D		
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	acupun	cture	Clive, Iowa 5032 515-331-8948	20		
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